

BIOPAC INDIA CORPORATION LIMITED, SILVASSA

LIST OF CLAIMS FROM FINANCIAL CREDITORS IN FORM C

- SECURED FINANCIAL CREDITORS :

Sr. No.	Particulars of the claimant	Amount Claimed (Rs.)	Amount Admitted (Rs.)	Voting share
1	Kotak Mahindra Bank Limited	27,86,39,973.29	27,86,39,973.29	88.04%
	TOTAL	27,86,39,973.29	27,86,39,973.29	88.04%

- UNSECURED FINANCIAL CREDITORS:

Sr. No.	Particulars of the claimant	Related Party	Amount Claimed (Rs.)	***Amount Admitted (Rs.)	Voting Share
1	Mukesh Babu Financial Services Limited	NO	3,78,43,780	3,78,43,780	11.96%
	TOTAL		3,78,43,780	3,78,43,780	11.96%

- UNSECURED FINANCIAL CREDITORS RELATED PARTIES:

Sr. No.	Particulars of the claimant	Related Party	Amount Claimed (Rs.)	***Amount Admitted (Rs.)	Voting Share
2	Harish Doshi	YES	1,43,82,191	1,25,00,000	N.A.
3	Pankaj Doshi	YES	1,15,05,753	1,00,00,000	N.A.
4	Pushpa Doshi	YES	2,16,10,958	2,00,00,000	N.A.
5	Sangeeta Doshi	YES	88,98,279	88,98,279	N.A.
	TOTAL		5,63,97,181	5,13,98,279	N.A.

NOTE: The above claims from Financial Creditors, are admitted/not admitted/ partially admitted subject to:

- Final verification with the books of accounts of the company which presently are not available.

- The admission of interest on unsecured loans from the related party are subject to the verification of rate of interest payable and its terms and conditions, which are presently not available for verification.

The above claims from Financial Creditors, Operational Creditors, Workmen and Employees and Other Creditors are admitted/not admitted/ partially admitted subject to:

BIOPAC INDIA CORPORATION LIMITED, SILVASSA
LIST OF CLAIMS FROM FINANCIAL CREDITORS IN FORM B

- OPERATIONAL CREDITORS:

Sr. No.	Particulars of the claimant	Related Party	Amount Claimed (Rs.)	*** Amount Admitted (Rs.)
1	Anika Industries Private Limited	NO	71,39,000.00	71,39,000.00
2	Rajiv Plastic Industries	NO	44,48,912.14	31,95,258.00
3	Hindustan Adhesive Limited (Ashutosh Bagla Group)	NO	33,12,343.00	33,12,343.00
4	Shah Containers Private Limited	NO	42,18,659.00	42,18,659.00
5	Weld Tech Engineers (India) Private Limited	NO	7,94,079.00	7,94,079.00
6	KT Desai Clearing & Forwarding LLP	NO	12,52,874.00	12,52,874.00
7	Vyasa Arts	NO	62,71,571.66	62,71,571.66
8	Turakhia Polymers Private Limited	NO	50,31,661.00	50,31,661.00
9	J Maheshkumar Petrochemicals Private Limited	NO	17,14,423.00	17,14,423.00
10	Venus International	NO	1,09,84,949.74	1,09,84,949.74
11	Prashant Diwan	NO	1,52,515.00	1,52,515.00
12	P. Diwan & Associates	NO	4,13,062.00	4,13,062.00
13	Shah Shah and Shah	NO	2,27,740.00	2,27,740.00
14	APMH and Associates LLP	NO	3,24,500.00	3,24,500.00
15	Boparai's Martial Security Private Limited	NO	2,25,282.00	2,25,282.00
16	Custom Department	NO	3,45,75,402.39	0.00
	TOTAL		8,10,86,973.93	4,51,67,917.39

NOTE: The above claims from Operational Creditors are admitted/not admitted/ partially admitted subject to:

- Final verification with the books of accounts of the company which presently are not available.

- Terms and conditions of interest payments for delayed payments on the invoices which presently are not available.

- Claim at Sr. No. 16: As per the information provided by the member of the suspended Board of Directors of the Company, the company has already discharged the export obligations under the license and the customs office has cancelled the bond. The information of the claim is sought from the authority along with the copy of cancelled Bond and License, which is still awaited.

Sd/-

SAAURABH JHAVERI

INTERIM RESOLUTION PROFESSIONAL

BIOPAC INDIA CORPORATION LIMITED(under Insolvency Resolution Process)

REG. NO. : IBBI/IP-N00068/2017-2018/10146

BIOPAC INDIA CORPORATION LIMITED, SILVASSA**LIST OF CLAIMS FROM WORKMEN / EMPLOYEES AND DIRECTORS IN FORM D****- WORKMEN / EMPLOYEES:**

Sr. No.	Particulars of the claimant	Amount Claimed (Rs.)	***Amount Admitted (Rs.)
1	Purnank Kishore Harname	3,00,335.00	2,87,056.00
2	Irfan Sayed	10,41,704.00	10,41,704.00
3	Shiwendu Shekhar	1,63,568.00	1,63,568.00
4	Sneha Lalani	7,58,832.00	7,58,832.00
5	Vijay Tiwari	12,36,265.00	8,25,408.00
6	Nandan Mandal	3,42,206.00	3,42,206.00
7	Rajani Rathnam	1,12,036.00	1,12,036.00
8	Pooja Pamu	65,556.00	65,556.00
9	Indra Bhushan	2,00,058.00	1,97,258.00
10	P Chiranjeevi	86,175.00	86,175.00
11	Sandeep Sharma	4,68,303.00	4,68,303.00
12	Machindra Shinde	7,25,739.00	7,25,739.00
13	Amarjeet Kumar	69,783.00	69,783.00
		55,70,560.00	51,43,624.00

- DIRECTORS SALARY:

Sr. No.	Particulars of the claimant	Amount Claimed (Rs.)	***Amount Admitted (Rs.)
13	Pankaj Doshi (Managing Director)	1,40,00,000.00	1,22,00,000.00
14	Harish Doshi (Director)	1,40,00,000.00	1,22,00,000.00
		2,80,00,000.00	2,44,00,000.00

NOTES: The above claims from Workmen and Employees and Other Creditors are admitted/not admitted/ partially admitted subject to:

- Final verification with the books of accounts of the company which presently are not available
- The above claims received from the employees of the company for the unpaid salaries, the said claims are admitted as per statement of Full and Final Settlement with the company along with Termination Letter dated 31.07.2020 attached with the respective claims.
- The Director's Salary is calculated for 17 months and 13 days as claimed by the directors.

Sd/-

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BIOPAC INDIA CORPORATION LIMITED, SILVASSA

LIST OF CLAIMS FROM OTHER CREDITORS IN FORM F

- ADVANCE PAYMENTS AGAINST ORDERS:

Sr. No.	Particulars of the claimant	Related Party	Amount Claimed (Rs.)	*** Amount Admitted (Rs.)
1	AL AQSAR Trading (USD 9035.23 claim amount)	NO	6,65,173.63	6,65,173.63
2	Hemnani & Sons	NO	5,13,268.00	5,13,268.00
3	Unipack Packaging Private Limited	NO	484642.57	484642.57
4	Kushal Engineer's Enterprises	NO	3,67,075.00	3,67,075.00
5	Munchbox 251	NO	80,166.00	74510.00
	TOTAL		21,10,325.20	21,04,669.19

NOTE: NOTES: The above claims from Other Creditors are admitted/not admitted/ partially admitted subject to:

- The above claims are Advance paid to the company(Corporate Debtor) by the claimants against Purchase Order.

- Final verification with the books of accounts of the company which presently are not available

Sd/-

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